# Transfer agreement

between

[Name/company]

[Address]

[Potential CVR-nr.]

(hereinafter the "Seller")

and

[Name/company]

[Address]

[Potential CVR-nr.]

**(**hereinafter the “Buyer”) (Seller and Buyer hereafter collectively referred to as the “Parties”)

concerning shares within

**Valuer Holding A/S** - cvr 41 48 11 29 (hereinafter the “Company”).

**1. Background**

This Parties wish to respectively buy and sell shares in the Company. The Company's shares are freely transferable, and the Parties have entered into this Transfer Agreement independently of the Company at the Parties own expense and risk.

The Parties thus agree that the Company does not bear any kind of responsibility in connection with this agreement, and the Parties declare at the same time to have been informed about the Company's processing of the Parties' personal data.

**2. The object**

The object of this transfer is [XXX] shares (the “Shares”). Each share within the Company has a nominal value of DKK 0.02 per share.

**3. The acquisition date**

The transfer takes place with effect from the [DD/MM/YYYY], from which date the Buyer acquire all the rights attached to the Shares.

**4. The purchase price and payment**

The purchase price for the Shares is DKK [XXX].

**5. Guarantees**

The Seller warrants that, at the time of the transfer, the Seller has ownership of the Shares, that the Shares are transferred note-free and unencumbered to the Buyer. The Seller does not give any other guarantees in connection with the transfer.

**6. Registration**

The parties commit to instruct their respective custodian banks to execute the transaction on the Transfer Date.

Information about the Buyer's custodian bank:

Custodian bank: [Custodian bank]

Advisor: [Name]

Contact information: [E-mail and phone number]

Registration no. and VP storage depot: [Registration no. and VP storage depot]

Registration no. and bank account number: [Registration no. and bank account no.]

Information about the Seller's custodian bank:

Custodian bank: [Custodian bank]

Advisor: [Name]

Contact information: [E-mail and phone number]

Registration no. and VP storage depot: [Registration no. and VP storage depot]

Registration no. and bank account number: [Registration no. and bank account no.]

**6. Cost**

6.1 The Sellers and Buyers bear their own costs associated to this transfer.

**7. Choice of law & venue**

Any dispute regarding the conclusion, implementation and interpretation of the agreement must be settled under Danish law by Danish court.

Date: [DD/MM/YYYY]

**Signatures**

Seller:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Name/Company]

Buyer:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Name/Company]